

ATTACHMENT #1



**City of HB
Portfolio Management
Portfolio Summary
October 31, 2012**

City of Huntington Beach
2000 Main St.
Huntington Beach,

Investments	Par Value	Market Value	Book Value	% of Portfolio	Term	Days to Maturity	YTM 360 Equiv.	YTM 365 Equiv.
Certificates of Deposit	250,000.00	250,000.00	250,000.00	0.16	296	266	0.600	0.608
Federal Agency Issues - Coupon	130,000,000.00	130,562,530.00	130,163,541.48	82.65	1,486	1,266	1.020	1.034
Local Agency Investment Funds	18,133,250.95	18,133,250.95	18,133,250.95	11.51	1	1	0.343	0.348
Medium Term Notes	8,810,000.00	9,030,384.40	8,941,064.68	5.68	957	421	1.487	1.508
Investments	157,193,250.95	157,976,165.35	157,487,857.11	100.00%	1,283	1,071	0.968	0.981
Cash and Accrued Interest								
Accrued Interest at Purchase		12,129.17	12,129.17					
Subtotal		12,129.17	12,129.17					
Total Cash and Investments	157,193,250.95	157,988,294.52	157,499,986.28		1,283	1,071	0.968	0.981

Total Earnings	October 31	Month Ending	Fiscal Year To Date	Fiscal Year Ending
Current Year		126,619.29	126,619.29	
Current Budget		112,000.00	112,000.00	1,344,000.00
Last Year Actual		156,250.00	156,250.00	1,875,000.00
Average Daily Balance		163,378,685.54	163,378,685.54	
Effective Rate of Return		0.91%	0.91%	

I certify that this report accurately reflects all City pooled investments and is in conformity with all State laws and the investment policy statement filed with the City Council on November 5, 2012. A copy of this policy is available at the office of the City Clerk. The investment program herein shown provides sufficient cash flow liquidity to meet the next six month's obligations. Market Values provided by Union Bank via Interactive Data Corporation.

Alisa Cutchen, CITY TREASURER

Reporting period 10/01/2012-10/31/2012

Run Date: 11/28/2012 - 09:20

Portfolio CITY
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PM (PRF_PM1) 7.3.0
Report Ver. 7.3.3b

**City of HB
Portfolio Management
Portfolio Details - Investments
October 31, 2012**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	S&P	YTM 365	Days to Maturity	Maturity Date
Certificates of Deposit												
06426GAA5	3946	Bank of the West		10/02/2012	250,000.00	250,000.00	250,000.00	0.600		0.608	266	07/25/2013
Subtotal and Average			241,935.48		250,000.00	250,000.00	250,000.00			0.608	266	
Federal Agency Issues - Coupon												
14912L5D9	3936	Caterpillar Financial Corp.		08/03/2012	3,000,000.00	3,036,420.00	3,044,445.35	1.100	AA	0.520	939	05/29/2015
3133EAHZ4	3926	Federal Farm Credit Bank		03/20/2012	3,000,000.00	3,018,210.00	3,000,000.00	1.300	AA	1.300	1,600	03/20/2017
3133EAUE6	3932	Federal Farm Credit Bank		06/14/2012	5,000,000.00	5,016,200.00	5,000,000.00	0.875	AA	0.875	1,321	06/14/2016
3133EAUE6	3933	Federal Farm Credit Bank		06/14/2012	5,000,000.00	5,016,200.00	5,000,000.00	0.875	AA	0.875	1,321	06/14/2016
3133EAJ33	3942	Federal Farm Credit Bank		08/15/2012	5,000,000.00	5,014,450.00	4,997,631.94	0.730	AA	0.743	1,383	08/15/2016
3133EAP77	3944	Federal Farm Credit Bank		08/27/2012	5,000,000.00	5,008,850.00	5,000,000.00	0.480	AA	0.480	1,029	08/27/2015
3133805K9	3941	Federal Home Loan Bank		08/08/2012	5,000,000.00	4,988,750.00	4,999,307.36	0.720	AA	0.724	1,376	08/08/2016
3134G3BL3	3910	Federal Home Loan Mort Corp		12/05/2011	5,000,000.00	5,004,850.00	5,000,000.00	1.000	AA	1.000	764	12/05/2014
3134G3CV0	3911	Federal Home Loan Mort Corp		12/19/2011	5,000,000.00	5,005,450.00	5,000,000.00	1.000	AA	1.000	778	12/19/2014
3134G3DY3	3912	Federal Home Loan Mort Corp		12/19/2011	5,000,000.00	5,007,750.00	5,000,000.00	0.875	AA	0.875	778	12/19/2014
3134G3FG0	3913	Federal Home Loan Mort Corp		12/27/2011	3,000,000.00	3,002,730.00	3,000,000.00	0.650	AA	0.650	603	06/27/2014
3134G3HV5	3919	Federal Home Loan Mort Corp		01/25/2012	5,000,000.00	5,016,400.00	5,000,000.00	1.125	AA	1.490	1,546	01/25/2017
3134G3FC9	3920	Federal Home Loan Mort Corp		01/09/2012	5,000,000.00	5,034,950.00	5,000,000.00	1.000	AA	1.000	1,063	09/30/2015
3134G3GN4	3921	Federal Home Loan Mort Corp		01/18/2012	7,000,000.00	7,023,800.00	7,000,000.00	1.500	AA	1.500	1,539	01/18/2017
3134G3KC3	3922	Federal Home Loan Mort Corp		01/27/2012	5,000,000.00	5,039,500.00	5,000,000.00	1.000	AA	1.000	1,182	01/27/2016
3134G3LU2	3925	Federal Home Loan Mort Corp		02/14/2012	5,000,000.00	5,044,850.00	5,000,000.00	1.050	AA	1.316	1,566	02/14/2017
3134G3B90	3940	Federal Home Loan Mort Corp		08/15/2012	5,000,000.00	4,999,800.00	5,000,000.00	0.875	AA	0.875	1,748	08/15/2017
31398A3L4	3854	Fed. Nat'l Mort. Assoc.		09/17/2010	3,000,000.00	3,024,030.00	3,000,000.00	1.125	AA	1.125	320	09/17/2013
3136FTVF3	3916	Fed. Nat'l Mort. Assoc.		12/28/2011	5,000,000.00	5,010,350.00	5,000,000.00	1.000	AA	1.709	1,518	12/28/2016
3136FTXD6	3917	Fed. Nat'l Mort. Assoc.		12/28/2011	5,000,000.00	5,008,350.00	5,000,000.00	1.100	AA	1.100	1,152	12/28/2015
3136FTA58	3923	Fed. Nat'l Mort. Assoc.		01/30/2012	5,000,000.00	5,019,050.00	5,000,000.00	1.300	AA	1.300	1,551	01/30/2017
3136FTK73	3924	Fed. Nat'l Mort. Assoc.		02/22/2012	5,000,000.00	5,025,250.00	5,000,000.00	1.375	AA	1.375	1,574	02/22/2017
3136G0JL6	3929	Fed. Nat'l Mort. Assoc.		06/07/2012	5,000,000.00	5,022,700.00	5,000,000.00	1.000	AA	1.257	1,679	06/07/2017
3136G0MK4	3931	Fed. Nat'l Mort. Assoc.		06/21/2012	5,000,000.00	5,016,100.00	5,000,000.00	1.000	AA	1.246	1,693	06/21/2017
3136G0MV0	3934	Fed. Nat'l Mort. Assoc.		06/21/2012	5,000,000.00	5,005,300.00	5,000,000.00	0.800	AA	0.800	1,236	03/21/2016
3136G0NR8	3935	Fed. Nat'l Mort. Assoc.		06/28/2012	5,000,000.00	5,010,250.00	4,994,283.85	0.500	AA	0.966	1,335	06/28/2016
24422ERK7	3937	John Deere Capital		08/03/2012	3,000,000.00	3,047,070.00	3,048,792.62	1.250	A-1	0.465	761	12/02/2014
931142CX9	3943	Wal-Mart Stores		08/14/2012	3,000,000.00	3,094,920.00	3,079,080.36	1.500	AA	0.606	1,088	10/25/2015
Subtotal and Average			134,198,325.64		130,000,000.00	130,562,530.00	130,163,541.48			1.034	1,266	

**City of HB
Portfolio Management
Portfolio Details - Investments
October 31, 2012**

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	S&P	YTM 365	Days to Maturity	Maturity Date
Local Agency Investment Funds												
SYS982	982	Laif City			18,133,250.95	18,133,250.95	18,133,250.95	0.348		0.348	1	
Subtotal and Average			18,121,790.65		18,133,250.95	18,133,250.95	18,133,250.95			0.348	1	
Medium Term Notes												
084664AT8	3895	Berkshire Hathaway Fin		08/26/2011	1,310,000.00	1,437,384.40	1,407,307.27	4.850	AA	1.390	805	01/15/2015
14912L4Y4	3930	Caterpillar Financial Corp.		05/30/2012	2,000,000.00	2,026,440.00	2,008,950.91	1.125	A	0.911	774	12/15/2014
36962G4X9	3906	General Electric Capital Corp		09/29/2011	2,000,000.00	2,036,620.00	2,012,259.22	2.100	AA	1.570	432	01/07/2014
36962GZY3	3997	General Electric Capital Corp		09/16/2011	1,500,000.00	1,521,120.00	1,512,956.18	5.450	AA	1.200	75	01/15/2013
36186CBF9	3763	GMAC FDIC Insured		06/30/2009	2,000,000.00	2,008,820.00	1,999,591.10	2.200	AA	2.361	48	12/19/2012
Subtotal and Average			10,816,633.77		8,810,000.00	9,030,384.40	8,941,064.68			1.508	421	
Total and Average			163,378,685.54		157,193,250.95	157,976,165.35	157,487,857.11			0.981	1,071	

**City of HB
Portfolio Management
Activity By Type
October 1, 2012 through October 31, 2012**

CUSIP	Investment #	Issuer	Stated Rate	Transaction Date	Purchases or Deposits	Redemptions or Withdrawals	Balance
Certificates of Deposit							
06426GAA5	3946	Bank of the West	0.600	10/02/2012	250,000.00	0.00	
		Subtotal			250,000.00	0.00	250,000.00
Federal Agency Issues - Coupon							
3136FTFG9	3909	Fed. Nat'l Mort. Assoc.	1.250	10/26/2012	0.00	5,000,000.00	
		Subtotal			0.00	5,000,000.00	130,163,541.48
Local Agency Investment Funds (Monthly Summary)							
SYS982	982	Laif City	0.348		25,376.38	0.00	
		Subtotal			25,376.38	0.00	18,133,250.95
Medium Term Notes							
36185JAA7	3804	GMAC FDIC Insured	1.750	10/30/2012	0.00	2,000,000.00	
		Subtotal			0.00	2,000,000.00	8,941,064.68
		Total			275,376.38	7,000,000.00	157,487,857.11

**City of HB
Portfolio Management
Activity Summary
October 2011 through October 2012**

Month End	Year	Number of Securities	Average Balance	Yield to Maturity		Managed Pool Rate	Number of Investments Purchased	Number of Investments Redeemed	Average Term	Average Days to Maturity
				360 Equivalent	365 Equivalent					
October	2011	36	155,770,159.22	1.239	1.256	0.385	3	2	1,049	167
November	2011	34	148,389,001.57	1.265	1.283	0.401	0	2	1,075	156
December	2011	37	147,666,119.75	1.154	1.170	0.382	8	5	1,067	888
January	2012	40	161,736,755.70	1.143	1.159	0.385	5	2	1,138	963
February	2012	42	174,741,686.41	1.197	1.214	0.389	2	0	1,242	1,043
March	2012	38	174,394,254.80	1.158	1.174	0.383	1	5	1,186	993
April	2012	40	173,406,734.12	1.174	1.191	0.367	2	0	1,221	1,015
May	2012	40	181,650,062.55	1.168	1.184	0.363	1	1	1,218	994
June	2012	37	188,798,856.18	1.078	1.093	0.358	6	9	1,264	1,106
July	2012	33	178,453,606.72	1.011	1.025	0.363	0	4	1,133	964
August	2012	39	178,919,282.36	1.034	1.049	0.377	7	1	1,320	1,129
September	2012	37	169,501,918.57	1.000	1.014	0.348	0	2	1,299	1,099
October	2012	35	163,378,685.54	0.968	0.981	0.348	1	2	1,283	1,071
Average		38	168,945,695.08	1.122%	1.138%	0.373	3	3	1,192	891

**City of HB
Portfolio Management
Distribution of Investments By Type
October 2011 through October 2012**

Security Type	October 2011	November 2011	December 2011	January 2012	February 2012	March 2012	April 2012	May 2012	June 2012	July 2012	August 2012	September 2012	October 2012	Average by Period
Repurchase Agreements														
Certificates of Deposit													0.2	
Commercial Paper - Interest Bearing														
Federal Agency Issues - Coupon	61.9	61.1	65.8	69.1	74.8	70.9	72.5	72.1	76.1	67.2	82.2	82.3	82.7	72.2%
Local Agency Investment Funds	22.1	21.6	19.0	17.2	11.5	17.5	16.5	16.4	16.7	25.5	10.4	11.0	11.5	16.7%
Treasury Securities - Coupon														
Medium Term Notes	16.0	17.3	15.2	13.7	13.7	11.6	11.0	11.5	7.2	7.3	7.4	6.7	5.7	11.1%
Negotiable CD's														
Certificates of Deposit - Bank														
Mortgage Backed Securities														
Bankers Acceptances -Amortizing														
Commercial Paper Disc. -Amortizing														
Federal Agency Disc. -Amortizing														
Treasury Discounts -Amortizing														
Miscellaneous Discounts -Amortizing														
Money Market Acct														
Rolling Repurchase Agreements														

**City of HB
Portfolio Management
Interest Earnings Summary
October 31, 2012**

October 31 Month Ending

Fiscal Year To Date

	October 31 Month Ending	Fiscal Year To Date
CD/Coupon/Discount Investments:		
Interest Collected	57,625.00	57,625.00
Plus Accrued Interest at End of Period	434,219.38	434,219.38
Less Accrued Interest at Beginning of Period	(355,348.37)	(355,348.37)
Less Accrued Interest at Purchase During Period	(0.00)	(0.00)
Interest Earned during Period	136,496.01	136,496.01
Adjusted by Premiums and Discounts	-15,232.83	-15,232.83
Adjusted by Capital Gains or Losses	0.00	0.00
Earnings during Periods	121,263.18	121,263.18
Pass Through Securities:		
Interest Collected	0.00	0.00
Plus Accrued Interest at End of Period	0.00	0.00
Less Accrued Interest at Beginning of Period	(0.00)	(0.00)
Less Accrued Interest at Purchase During Period	(0.00)	(0.00)
Interest Earned during Period	0.00	0.00
Adjusted by Premiums and Discounts	0.00	0.00
Adjusted by Capital Gains or Losses	0.00	0.00
Earnings during Periods	0.00	0.00
Cash/Checking Accounts:		
Interest Collected	25,376.38	25,376.38
Plus Accrued Interest at End of Period	7,537.40	7,537.40
Less Accrued Interest at Beginning of Period	(27,557.67)	(27,557.67)
Interest Earned during Period	5,356.11	5,356.11
Total Interest Earned during Period	141,852.12	141,852.12
Total Adjustments from Premiums and Discounts	-15,232.83	-15,232.83
Total Capital Gains or Losses	0.00	0.00
Total Earnings during Period	126,619.29	126,619.29

**State of California
Pooled Money Investment Account
Market Valuation
10/31/2012**

Description	Carrying Cost Plus		Fair Value	Accrued Interest	
	Accrued Interest	Purch.			
United States Treasury:					
Bills	\$	19,065,944,630.43	\$	19,079,407,850.00	NA
Notes	\$	14,730,451,110.16	\$	14,771,132,000.00	\$ 14,934,907.50
Federal Agency:					
SBA	\$	532,731,669.92	\$	533,233,533.89	\$ 550,366.39
MBS-REMICs	\$	279,050,279.32	\$	302,583,309.20	\$ 1,333,499.55
Debentures	\$	750,426,660.88	\$	751,178,500.00	\$ 1,484,166.00
Debentures FR	\$	-	\$	-	\$ -
Discount Notes	\$	4,293,453,222.16	\$	4,297,190,000.00	NA
GNMA	\$	7,718.08	\$	7,776.60	\$ 76.70
IBRD Debenture	\$	399,951,803.28	\$	400,000,000.00	\$ 750,000.00
IBRD Deb FR	\$	-	\$	-	\$ -
CDs and YCDs FR	\$	400,000,000.00	\$	400,000,000.00	\$ 553,345.83
Bank Notes	\$	-	\$	-	\$ -
CDs and YCDs	\$	3,400,085,240.48	\$	3,399,549,073.61	\$ 2,041,236.12
Commercial Paper	\$	2,959,584,311.07	\$	2,959,530,627.78	NA
Corporate:					
Bonds FR	\$	-	\$	-	\$ -
Bonds	\$	-	\$	-	\$ -
Repurchase Agreements	\$	-	\$	-	\$ -
Reverse Repurchase	\$	-	\$	-	\$ -
Time Deposits	\$	4,367,640,000.00	\$	4,367,640,000.00	NA
AB 55 & GF Loans	\$	11,779,840,040.72	\$	11,779,840,040.72	NA
TOTAL	\$	62,959,166,686.50	\$	63,041,292,711.80	\$ 21,647,598.09

Fair Value Including Accrued Interest \$ 63,062,940,309.89

Repurchase Agreements, Time Deposits, AB 55 & General Fund loans, and Reverse Repurchase agreements are carried at portfolio book value (carrying cost).



**Statement of Cash Receipts and Disbursements and
Summary of Cash by Fund**

**Finance Department
October 2012**

Cash Receipts and Disbursements	September 2012	October 2012
Receipts		
Property Tax Receipts	\$1,283,151	\$184,961
Utility Tax Receipts (UUT)	1,757,281	1,731,668
Sales Tax Receipts	3,286,178	1,672,800
1/2 Cent Safety Sales Tax Receipts	159,694	150,975
Highway Users Tax Receipts (HUT)	-	375,494
Transient Occupancy Tax Receipts (TOT)	836,801	604,474
Government Funds	219,855	383,536
Capital Funds	18,662	6,632,834
Debt Service Funds	-	1,000
Enterprise Funds	5,055,760	4,952,741
Fiduciary Funds	6,117,533	1,397,036
Special Revenue Funds	2,044,345	1,488,464
All Other Receipts	1,470,301	12,017,631
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Total Receipts	\$22,249,562	\$31,593,614
Disbursements		
Total Disbursements	(36,433,521)	(32,606,191)
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Net Change in Cash Flow	(\$14,183,958)	(\$1,012,577)
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Summary of Cash by Fund		
	September 2012	October 2012
General Fund	54,111,629	56,356,016
Government Funds	1,228,185	1,366,096
Capital Funds	10,628,929	6,062,427
Debt Service Funds	16,263	13,673
Enterprise Funds	91,943,183	86,976,715
Fiduciary Funds	10,076,625	8,521,860
Special Revenue Funds	11,982,667	16,807,167
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General Ledger Cash Balances	179,987,483	176,103,953 *

* Total cash will differ from investment portfolio total due to outstanding checks and/or other timing differences.

Note: Above information was obtained from the City's accounting system records. The above information includes receipts from maturing investments and payments for purchased investments in the city investment portfolio. This statement is prepared in compliance with the City's Charter.